NOTICE OF REQUEST FOR PROPOSALS

The City of Coronado, California, issues a Request for Proposals (RFP) to obtain professional consultant services for:

STATE ROUTES 75 AND 282 RELINQUISHMENT STUDY

The City requires the services of a civil engineering firm with experience in transportation systems, roadway condition assessment and evaluation, and highway operation and maintenance practices, and costs.

To be considered for selection, all sealed Proposals must be received by the Public Services and Engineering Department at City Hall, 1825 Strand Way, Coronado, California 92118 PRIOR TO the day and time below. Four (4) copies of the proposal are required.

FRIDAY, FEBRUARY 22, 2019, PRIOR TO 3:00 P.M.

The proposal documents include: (1) Notice Inviting Proposals; (2) Request for Proposals; (3) Instructions; (4) Attachments A, B and C – Terms and Conditions; (5) Draft Agreement; and (6) Draft Agreement Attachments. Copies of the proposal documents are available on the City’s webpage (link below). It is the responsibility of the proposer to regularly check this webpage for any future proposal addenda or updates:

https://www.coronado.ca.us/government/departments_divisions/public_services_and_engineering/public_bids__r_f_ps__and_r_f_qs/

Hard copies of the proposal documents may be picked up City Hall, 1825 Strand Way, Coronado, California 92118.

If you have questions regarding this Notice Inviting Proposals, contact Nancy Reynolds at 619-522-7383 or nreynolds@coronado.ca.us.
CITY OF CORONADO

Request for Proposals

for

STATE ROUTES 75 AND 282 RELINQUISHMENT STUDY

February 6, 2019
Introduction

The City of Coronado (City) seeks to retain the services of a consultant with experience in analysis of existing transportation systems, roadway condition assessment and evaluation, and highway operation and maintenance practices, and costs to assist the City in determining the impacts associated with taking over State Routes 75 and 282 within the City limits.

Background

State Route 75 (SR 75) is a short, 13-mile expressway and is a loop route of Interstate 5 (I 5) that begins near Imperial Beach, heading west on Palm Avenue. The route continues north along the Silver Strand, a thin strip of land, and through Silver Strand State Beach. SR 75 passes through the City of Coronado as Orange Avenue and continues onto the San Diego-Coronado Bridge, which traverses San Diego Bay, before joining back with I 5 near downtown San Diego at a freeway interchange.

State Route 282 is an east-west highway. It is the spur from the SR 75 state highway and connects traffic between the City of Coronado and Naval Air Station North Island. The entire route uses the one-way couplet, with Third Street in the westbound direction and Fourth Street in the eastbound direction. SR 282 was designated in 1968, around the time the San Diego-Coronado Bridge opened.

Caltrans has drafted a Project Initiation Report (PIR) concerning the relinquishment of State Routes 75 and 282 within the City of Coronado. The PIR details what the State of California Department of Transportation believes it will take to bring the highways up to a “state of good repair.” To fully understand the ramifications of accepting these highways (or portions thereof), the City would like an independent analysis of the PIR to validate or repudiate the findings of the PIR.

Scope of Services

The selected consultant shall perform the following tasks

Task 1 – Highway Inventory
The consultant shall create an inventory of all the highway assets. The inventory shall be broken down into the following areas:

- SR 75 from Glorietta Boulevard to Orange Avenue (including Orange Avenue from Third Street to Fourth Street (Third and Fourth Streets))
- SR 75 from Fourth Street to Tulagi Road
- SR 75 from Tulagi Road to Imperial Beach
- SR 282 Entire Route

Inventory shall be conducted utilizing existing record drawings from Caltrans and the City of Coronado in combination with field reconnaissance.
Task 2 – Condition Assessment
The consultant shall perform a condition assessment on the state highways. The assessment shall, to the extent practicable, determine the approximate age of the asset, current condition, and estimated useful life. Assets to be rated include, but are not limited to:

- Asphalt Pavement
- Sidewalk
- Pedestrian Ramps
- Traffic Signals
- Catch Basins
- Signs
- Bridges
- Landscaping
- Curbs and Gutters
- Valley Gutters
- Street Trees
- Street Lights
- Storm Drains
- Pavement Markings
- Guard Rails
- Hardscaping

Asset condition and age shall be determined by visual inspection. Consultant may include other methods of determining asset condition deemed necessary to provide a complete assessment. Additional method and costs shall be clearly spelled out in the proposal; however, the intent is to provide a windshield-level assessment with specialized analysis where deemed appropriate.

Task 3 – System Valuation
Based on the highway inventory and condition assessment developed in Tasks 1 and 2, the consultant shall develop the following:
- Value of the existing system
- Cost to bring the system to a “state of good repair”

Task 4 – Operation and Maintenance
The consultant shall develop an estimated annual cost for operation and maintenance that the City should expect to spend on the highway system if it were to take over the facilities. The consultant shall review the staff and equipment of the current Streets Division and identify the number of additional man hours required for standard maintenance and operations, along with additional equipment that may be needed. The consultant shall make a recommendation whether the additional operational and maintenance requirements should be done in-house or contracted out.

Task 5 – Final Report
The consultant shall summarize the findings in a final report that details the highway inventory, condition assessment, system valuation, and operation and maintenance costs. The consultant shall present a draft report at a staff meeting and attend a City Council meeting where the final report will be presented.

Project Management/Administration
The Consultant’s project manager will oversee all Consultant activities from project implementation to conclusion and management of all sub-providers. This task includes
activities such as project start up, minutes, agendas, budget and schedule tracking, ongoing coordination with the consultant team, and providing a daily point of contact with the City. Consultant team shall attend all collaboration meetings with the City at key milestones in the process.
CITY OF CORONADO
STATE ROUTES 75 AND 282 RELINQUISHMENT STUDY
INSTRUCTIONS TO PROPOSERS

I. PROPOSAL SUBMITTAL REQUIREMENTS

Consultants shall submit a proposal organized in the following format and include the information noted below:

A. **Cover Letter – Introduction** (including a completed “Cover Sheet” – Attachment A – to this RFP). Introduce your company and summarize your proposal. Please include the name of a contact person and/or authorized representative in your company.

B. **Consultant’s Capabilities, Qualifications and Past Experiences.** This relates to the Consultant’s qualifications and capacity to perform the desired services for the City of Coronado. This section should demonstrate the Consultant’s capabilities for the variety of anticipated work as described in the Scope of Work section.

C. **Key Personnel.** The consultant shall identify key staff and include a description of their abilities, qualifications and experience. Attach résumés of key staff that will be assigned to this project. Include a proposed project management structure and organizational chart. The “Principal in Charge” should be identified as a one-person contact for the project. The Principal in Charge shall remain the point of contact for the duration of the contract. If the firm has an office in San Diego County, as well as an office outside of the County, the staffing of the San Diego office must be clearly indicated separately from the firm’s total staffing.

D. **Consultant’s Proposal.** The Consultant shall confirm its understanding of the Scope of Work outlined in this document. The Consultant may enhance the Scope of Work as they deem necessary in order to achieve the City’s overall objectives for the project. A general schedule with key milestones should be included (assume a start date of March 18, 2019, with the final report due August 15).

E. **References.** Provide a list, including a minimum of three references, that the City can contact to evaluate the firm’s past work experience (Attachment B of this RFP includes a format for reference contact information that can be used to fulfill this requirement).

F. **Proposal Fee/Budget.** In a separate sealed envelope the Consultant shall provide a proposed cost for the Scope of Work described in the proposal. The cost proposal shall include all labor costs, overhead costs, subconsultant costs, and an itemized list for direct expenses. Cost must be shown in a matrix format, by tax grouping, and show hours per staff member, base labor rates, and overhead profit rates.
II. SELECTION PROCESS AND EVALUATION CRITERIA

The method by which the City will select a successful proposer for this RFP is as follows:

Each submittal shall be judged as to the Consultant’s capabilities and experience related to the scope of services the City is seeking. Selection will be based upon a 100-point criteria as follows:

(40) Consultant’s Capabilities: Each Consultant will be evaluated on its demonstrated capabilities and experience to provide the desired services for the City of Coronado. Past performance on similar types of work will be reviewed and judged on how similar that experience matches the type of services desired by the City of Coronado and for how long the firm has been successfully providing those services.

(30) Key Personnel: Each firm will be evaluated on the experience and education of the key personnel that will be assigned to the City’s projects.

(20) Consultant’s Proposal: Each firm will be evaluated on its approach to the project and proposed schedule.

(10) References: At least one of the listed references within the proposal will be contacted and asked to assess the Consultant’s performance on the project. A score will be assessed based on the feedback provided.

An evaluation committee will review and rank the submittals based on the above criteria. The top-rated firms may be short listed and invited to an interview, if needed to make a selection. Once qualifications and proposals have been reviewed and scored, proposal costs will be evaluated. Based on the submittals and interviews, a consultant(s) will be recommended to the City Council for award of a Professional Consultant Services Contract. Upon the Council’s approval, the contract will be awarded. Should the City and the selected Consultant(s) be unable to agree on contract terms, the award of the contract will be offered to the second-ranking firm, and so forth, as necessary.

Interpretation or correction prior to proposal opening:

- Any request for interpretation or correction of the Request for Proposals documents must be submitted prior to the opening of proposals to the Public Services and Engineering Department by email to nreynolds@coronado.ca.us up to one week before the proposal due date.
- Any interpretation or correction rendered by the Contract Officer of the Request for Proposals documents shall be made immediately available to all other persons who obtained Request for Proposals documents from the City.
For questions or additional information, please contact:

Ed Walton, City Engineer
Phone: 619-522-7385
Email: ewalon@coronado.ca.us
CITY OF CORONADO

SR 75/282 RELINQUISHMENT STUDY

ATTACHMENT A

COVER SHEET

Name of Firm: __________________________________________

Mailing Address: _________________________________________

Contact Person: __________________________________________

Telephone: __________________ Fax _________________________

Firm is a: Joint Venture ( )
California Corporation ( )
Partnership ( )
Sole Proprietorship ( )
Other ( )

Firm’s Federal Tax ID Number: ____________________________

Firm’s or Individual’s Professional Registration Number: ________________

__________________________________ __________________________
Signature of Authorized Representative Date

__________________________
Typed Name of Authorized Representative

__________________________________ __________________________
Signature of Authorized Representative Date

__________________________
Typed Name of Authorized Representative
CITY OF CORONADO
SR 75/282 RELINQUISHMENT STUDY
ATTACHMENT B

REFERENCES

Provide at least three references with telephone numbers:

<table>
<thead>
<tr>
<th>REFERENCE #1</th>
<th>Phone Number</th>
</tr>
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<tbody>
<tr>
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<td></td>
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<tr>
<th>REFERENCE #2</th>
<th>Phone Number</th>
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<tr>
<td>Representing</td>
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<tr>
<td>Project Title:</td>
<td></td>
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<td>Description:</td>
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</tbody>
</table>

REFERENCE #3

Representing

Project Title: ____________________________________________

Description: ____________________________________________

_______________________________________________________________________

_______________________________________________________________________

_______________________________________________________________________

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CITY OF CORONADO

SR 75/282 RELINQUISHMENT STUDY

ATTACHMENT C

REQUEST FOR PROPOSALS TERMS AND CONDITIONS

1. **Right to Reject Proposals**
   a. The City retains the right to reject any and all proposals, to waive any specifications (both City’s and written proposed specifications from proposing parties) and any informality or irregularity, and to sit and act as sole judge of the merit and qualifications of each product/service offered. Proposing party’s past performance and the City’s assurance that each proposing party would provide the requirements of the scope of work/specifications as proposed will be taken into consideration when proposals are being evaluated. The City reserves the right to reject any proposals that have the potential for conflict of interest.
   b. Proposing parties agree to honor said proposal for a period of one hundred eighty (180) days from proposal closing date. Acceptance of the proposing party’s proposal by the City, during the period that the proposals shall remain valid, shall bind the proposing party to perform the Services in compliance with the terms set forth herein for the period stated in the proposal.
   c. Failure to provide all information required in this RFP may result in the proposal being rejected as incomplete and non-responsive. All prices, terms, availability, and any other conditions must be complete and in written form.
   d. This RFP does not commit the City to award a contract or to pay any costs incurred in the preparation of a proposal in response to this request. At this time, there is no commitment on the part of the City to award a contract for Services. The City will retain all proposals submitted in response to this request.

2. **Proposal Evaluation**
   a. All proposals received shall be evaluated with emphasis placed on the proposing party’s ability to meet the City’s requirements, the responsiveness of the proposals, and the evaluation criteria outlined in the RFP. Other factors such as the ability to meet deadlines, quality of work performed in the past, and general competence of the proposing party shall be carefully scrutinized. Cost will be evaluated in relation to the other qualified proposing parties. The City need not select the lowest cost proposal, but may choose according to what is in the best interest of the City.
   b. It should be noted that this is a competitive sealed proposal and not a competitive sealed bid. When proposals are opened, prices and other proposal information will not be made public until the proposal is awarded. There shall be no disclosure of any proposing party’s information to competing proposing parties prior to the awarding of the Contract. At that time, the executed contract will become public information. Accordingly, each proposal should be submitted on the consultant’s most favorable terms from a price and technical standpoint.
3. **Default**
   If the proposing party to whom the award is made fails to enter into a contract as herein provided, the award will be annulled and an award may be made to the next highest rated proposing party, and such proposing party shall fulfill every stipulation embraced herein as if they were the party to whom the first award was made. The notice inviting proposals, special provisions, and specifications shall be considered as incorporated in the Contract.

4. **Sales Tax**
   The City pays State of California sales tax. The City is exempt from Federal excise tax and shall furnish such tax exemption certificates as may be required.

5. **Work Performance**
   a. All work shall be completed in a competent manner according to standard practices of the industry. All persons engaged in the work, including subcontractors, will be considered as employees of the Consultant. The Consultant will be held responsible for their work. The City will deal directly with and make all payments to the prime Consultant.
   b. The subcontracting of any or all of the work to be done will in no way relieve the Consultant of any part of responsibilities under the Contract.
   c. Periods of performance may be extended if the facts as to the cause of delay justify such extension in the opinion of the Director.

6. **Signing Agreements**
   The City does not sign rental, lease, or other agreements that may be requested by the successful proposing party. The City Professional Services Agreement is the contract document incorporating the specifications and terms and conditions of this RFP.

7. **Billings and Compensation**
   Billings shall be submitted monthly, indicating locations and monthly rates, and shall be verified by the City’s Project Manager or authorized representative. Payment for work shall be as agreed upon by the City and the Consultant. In the event of disputes, the disputed invoice shall be submitted to the Director of Public Services and Engineering for review and decision. The determination of the Director shall be final.

8. **Standards of Performance**
   Services shall be performed under the Contract in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. The Consultant represents and maintains that it is skilled in the professional calling necessary to perform the Services. The Consultant warrants that all employees and subcontractors shall have sufficient skill and experience to perform the Services assigned to them. Finally, the Consultant represents that it, its employees, and subcontractors, have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the Services and that such licenses and approvals shall be maintained throughout the term of this Contract. As provided for in the indemnification provisions of this Contract, the Consultant shall perform, at its own cost and expense and without reimbursement from the City, any services necessary to correct
errors or omissions which are caused by the Consultant’s failure to comply with the standard of care provided for herein.

The selected Consultant must also equip each employee performing services under this contract with a cell phone to allow the employee to effectively communicate with their base of operation and City staff.

9. **Personnel**
The Consultant shall furnish sufficient supervisory and working personnel capable of promptly accomplishing on schedule, to the satisfaction of the City or authorized representative, all work required under the Contract.

The Consultant shall have competent employees on the job who are capable of discussing, with the City or authorized representatives, matters pertaining to this Contract. Adequate and competent supervision shall be provided for all work done by the Consultant’s employees to ensure accomplishment of high quality work, which will be acceptable to the City or authorized representative.

Each employee shall be required to carry, on his person, an identification card identifying employee as an employee of the Consultant. All personnel changes or substitutes need to be reported to the City’s Project Manager.

10. **Assignment**
The Consultant shall not assign, sublet or lease any part or portion of this Contract without the prior written approval of the City.
AGREEMENT FOR PROFESSIONAL SERVICES

SR 75/282 RELINQUISHMENT STUDY

Contract No. 19-PSE-PS-XXX

This AGREEMENT is made and entered into as of the date of execution by the City of Coronado, a municipal corporation, hereinafter referred to as “CITY” and [Insert Name of CONSULTANT Firm], a California Corporation, hereinafter referred to as “CONSULTANT.” Where the contracting entity is a joint venture such entity is encompassed within the meaning of the term “CONSULTANT.”

RECITALS

The CITY requires the services of a CONSULTANT to provide landscape architecture design services for its Cays Park Master Plan project. These services generally consist of inventory and condition assessment of SR-75/282, system valuation and estimate of operation and maintenance costs. The work to be performed by CONSULTANT shall be referred to herein as the “DESCRIBED SERVICES.”

On _______, 20___, the City Council for the CITY approved this AGREEMENT and authorized the City Manager to execute the form of this Agreement.

CONSULTANT represents itself as being a professional [Insert Type of Firm – e.g., engineering, geotechnical, etc.] firm, possessing the necessary experience, skills, and qualifications to provide the services required by the CITY. CONSULTANT warrants and represents that it has the necessary staff to deliver the services within the time frame herein specified.

The CITY’s Director of Public Services and Engineering shall serve as the CITY’s “Contract Officer” for this AGREEMENT and has the authority to direct the CONSULTANT, approve actions, request changes, and approve additional services.

NOW, THEREFORE, in consideration of these recitals and the mutual covenants contained herein, CITY and CONSULTANT (“Parties”) agree as follows:

1.0 TERM OF THE AGREEMENT

1.1 This AGREEMENT shall be effective beginning the day, month and year of the execution of this document by the CITY. The Contract shall be in effect for a term of [insert months or years] or until [insert date]. The CITY shall have the option to extend the AGREEMENT, if agreed to by the CONSULTANT.
1.2 The CONSULTANT shall commence the performance of the DESCRIBED SERVICES immediately upon execution of this AGREEMENT. Time is of the essence in this AGREEMENT. Failure to meet the schedule contained in this AGREEMENT is a default by the CONSULTANT.

1.3 A delay occasioned by causes beyond the control of CONSULTANT may merit an extension of time for the completion of the DESCRIBED SERVICES. When such delay occurs, CONSULTANT shall immediately notify the CONTRACT OFFICER in writing of the cause and the extent of the delay, whereupon the CONTRACT OFFICER shall ascertain the facts and the extent of the delay and grant an extension of time for the completion of the DESCRIBED SERVICES when justified by the circumstances.

1.4 This AGREEMENT may be terminated in accordance with the provisions contained in this AGREEMENT.

2.0 CONSULTANT'S OBLIGATIONS AND SCOPE OF WORK (ATTACHMENT A)

2.1 CONSULTANT shall provide the CITY with the professional services for the project that are described in ATTACHMENT A and are hereinafter referred to as the “DESCRIBED SERVICES.”

2.2 CONSULTANT shall perform all the tasks required to accomplish the DESCRIBED SERVICES in conformity with the applicable requirements of federal, state, and local laws in effect at the time that the DESCRIBED SERVICES are being performed and at the time that the scope of work is substantially completed by the CONSULTANT.

   a. The CONSULTANT is responsible for ensuring the professional quality, technical accuracy, and coordination of all services and documents furnished by the CONSULTANT under this AGREEMENT.

   b. The CONSULTANT shall be obligated to comply with applicable standards of professional care in the performance of the DESCRIBED SERVICES. CITY recognizes that opinions relating to environmental, geologic, and geotechnical conditions are based on limited data and that actual conditions may vary from those encountered at the times and locations where the data are obtained despite the use of professional care. Where any condition exists for which the CONSULTANT must make a judgment that could result in an actual condition that is materially different, the CONSULTANT shall advise the CITY in advance and request specific direction.

   c. The CONSULTANT shall, without additional compensation, immediately correct or revise any DESCRIBED SERVICES that do not meet the foregoing professional responsibility standards.
2.3 During the term of this AGREEMENT, CONSULTANT shall maintain professional certifications as required in order to properly comply with all applicable federal, state, and local laws. If the CONSULTANT lacks such certification, this AGREEMENT is void and of no effect.

2.4 The CITY’s review, approval or acceptance of, or payment for, the services required under this AGREEMENT shall not be construed to operate as a release or waiver of any rights of the CITY under this AGREEMENT or of any cause of action arising out of CONSULTANT’s performance of this AGREEMENT, and CONSULTANT is responsible to the CITY for all damages to the CITY caused by the CONSULTANT’s performance of any of the DESCRIBED SERVICES.

2.5 Conflict of Interest and Political Reform Act Obligations if determined to be applicable – according to ATTACHMENT B – CONFLICT OF INTEREST DETERMINATION. CONSULTANT shall at all times comply with the terms of the Political Reform Act and the local Conflict of Interest Ordinance. The level of disclosure categories shall be set by the City and shall reasonably relate to the scope of the DESCRIBED SERVICES.

3.0 PAYMENT AND SCHEDULE OF SERVICES (ATTACHMENTS C and D)

3.1 CONSULTANT is hired to render the DESCRIBED SERVICES and any payments made to CONSULTANT are full compensation for such services.

3.2 The amount of payment to CONSULTANT for providing the DESCRIBED SERVICES is set forth in ATTACHMENT C. No payment shall be allowed for any reimbursable expenses unless specifically described in ATTACHMENT C.

3.3 Payment for all undisputed portions of each invoice shall be made within 45 days from the date of the invoice.

3.4 CONSULTANT shall not be entitled to any additional fees for work incidental to the design, for any design clarifications, or for changes resulting from errors or omissions by the CONSULTANT or any SUBCONSULTANT.

3.5 Unless provided by the CITY, a Project Schedule showing all milestones shall be developed by the CONSULTANT and submitted to the CITY for approval. The form of the schedule shall be a “bar chart,” “critical path,” or other format, as specified by the CITY or approved by City’s CONTRACT OFFICER. The final schedule is attached hereto as ATTACHMENT D.

4.0 CITY’S OBLIGATIONS

4.1 CITY shall provide information as to the requirements of the project, including budget limitations. The CITY shall provide or approve the schedule proposed by the CONSULTANT.
4.2 CITY shall furnish the required information and services and shall render approvals and decisions expeditiously to allow the orderly progress of the DESCRIBED SERVICES as shown on the schedule required under ATTACHMENT D.

5.0 SUBCONTRACTING

5.1 The name, phone number and location of the place of business of each SUBCONSULTANT that the CONSULTANT will use to perform work or render service to the CONSULTANT in performing this AGREEMENT is contained in ATTACHMENT E. No change to or addition of any SUBCONSULTANT shall be made without the written approval of the CITY.

5.2 If CONSULTANT subcontracts for any of the work to be performed under this AGREEMENT, CONSULTANT shall be as fully responsible to the CITY for the acts and omissions of CONSULTANT’s SUBCONSULTANTS and for the persons either directly or indirectly employed by the SUBCONSULTANTS, as CONSULTANT is for the acts and omissions of persons directly employed by CONSULTANT. Nothing contained in the AGREEMENT shall create any contractual relationship between any SUBCONSULTANT of CONSULTANT and the CITY. In any dispute between the CONSULTANT and its SUBCONSULTANT, the CITY shall not be made a party to any judicial or administrative proceeding to resolve the dispute. The CONSULTANT agrees to defend, hold harmless and indemnify the CITY as described in Section 13 of this AGREEMENT, should the CITY be made a party to any judicial or administrative proceeding to resolve any such dispute.

5.3 CONSULTANT shall bind every SUBCONSULTANT to all the terms of the AGREEMENT applicable to CONSULTANT’s work unless specifically noted to the contrary in the subcontract in question and approved in writing by the CONTRACT OFFICER. All contracts entered into between the CONSULTANT and its SUBCONSULTANT shall also provide that each SUBCONSULTANT shall obtain insurance policies which shall be kept in full force and effect during any and all work on this project and for the duration of this AGREEMENT. The CONSULTANT shall require the SUBCONSULTANT to obtain all policies described in Section 14 in the amounts required by the CITY, which shall not be greater than the amounts required of the CONSULTANT.

6.0 CHANGES TO THE SCOPE OF WORK

6.1 The CONSULTANT shall not perform work in excess of the DESCRIBED SERVICES without the prior written approval of the CONTRACT OFFICER. All requests for extra work shall be made by written request for a contract modification submitted to the CONTRACT OFFICER. To be effective, all contract modifications must be in writing and signed prior to the commencement of the work. Fees for additional work will be negotiated on a fixed-fee basis.

6.2 The CITY may unilaterally reduce the scope of work to be performed by the CONSULTANT. Upon doing so, CITY and CONSULTANT agree to meet in good faith and confer for the purpose of negotiating a deductive change order.
7.0 ENTIRE AGREEMENT

7.1 This AGREEMENT sets forth the entire understanding of the PARTIES with respect to the subject matters herein. There are no other understandings, terms, or other agreements expressed or implied, oral or written, except as set forth herein. No change, alteration, or modification of the terms or conditions of this AGREEMENT, and no verbal understanding of the PARTIES, their officers, agents, or employees shall be valid unless agreed to in writing by both PARTIES.

8.0 TERMINATION OF AGREEMENT

8.1 In the event of CONSULTANT’s default of any covenant or condition hereof, including, but not limited to, failure to timely or diligently prosecute, deliver, or perform the DESCRIBED SERVICES, or where the CONSULTANT fails to perform the work in accordance with the project schedule (ATTACHMENT D), the CITY may immediately terminate this AGREEMENT for cause if CONSULTANT fails to cure the default within ten (10) calendar days of receiving written notice of the default. Thereupon, CONSULTANT shall immediately cease work and within five (5) working days: (1) assemble all documents owned by the CITY and in CONSULTANT’s possession, and deliver said documents to the CITY; and (2) place all work in progress in a safe and protected condition. The CONTRACT OFFICER shall make a determination of the percentage of work that CONSULTANT has performed that is usable and of worth to the CITY. Based upon that finding, the CONTRACT OFFICER shall determine any final payment due to CONSULTANT.

8.2 This AGREEMENT may be terminated by the CITY, without cause, upon the giving of fifteen (15) days written notice to the CONSULTANT. Prior to the fifteenth (15th) day following the giving of the notice, the CONSULTANT shall assemble the completed work product to date, and put same in order for proper filing and closing, and deliver said product to the CITY. The CONSULTANT shall be entitled to just and equitable compensation for any satisfactory work completed. The CONTRACT OFFICER and CONSULTANT shall endeavor to agree upon a percentage complete of the contracted work if fees are fixed, or an agreed dollar sum based on services performed if hourly, and terms of payment for services and reimbursable expenses. CONSULTANT hereby expressly waives any and all claims for damages or compensation arising under this AGREEMENT except as set forth herein.

9.0 OWNERSHIP OF DOCUMENTS

9.1 All work products (i.e., documents, data, studies, drawings, maps, models, photographs, and reports) prepared by CONSULTANT under this AGREEMENT, whether paper or electronic, shall become the property of CITY for use with respect to this project, and shall be turned over to the CITY upon completion of the DESCRIBED SERVICES or any phase thereof, as contemplated by this AGREEMENT.

9.2 Contemporaneously with the transfer of such documents, the CONSULTANT hereby assigns to the CITY and CONSULTANT thereby expressly waives and disclaims any copyright in, and the right to reproduce, all written material, drawings, plans, specifications, or other work
prepared under this AGREEMENT, except upon the CITY’s prior authorization regarding reproduction, which authorization shall not be unreasonably withheld. The CONSULTANT shall, upon request of the CITY, execute any further document(s) necessary to further effectuate this waiver and disclaimer.

10.0 STATUS OF CONSULTANT

10.1 CONSULTANT shall perform the DESCRIBED SERVICES in a manner of CONSULTANT’s own choice, as an independent contractor and in pursuit of CONSULTANT’s independent calling, and not as an employee of the CITY. The CONSULTANT has and shall retain the right to exercise full control and supervision of all persons assisting the CONSULTANT in the performance of the DESCRIBED SERVICES, the CITY only being concerned with the finished results of the work being performed. CONSULTANT shall confer with the CITY at a mutually agreed frequency and inform the CITY of incremental work/progress as well as receive direction from the CITY. Neither CONSULTANT nor CONSULTANT’s employees shall be entitled in any manner to any employment benefits, including, but not limited to, employer-paid payroll taxes, Social Security, retirement benefits, health benefits, or any other benefits, as a result of this AGREEMENT. It is the intent of the parties that neither CONSULTANT nor its employees are to be considered employees of CITY, whether “common law” or otherwise, and CONSULTANT shall indemnify, defend and hold CITY harmless from any such obligations on the part of its officers, employees and agents.

11.0 ASSIGNMENT OF CONTRACT

11.1 This AGREEMENT and any portion thereof shall not be assigned or transferred, nor shall any of the CONSULTANT’s duties be delegated or subcontracted, without the express written consent of the CITY.

12.0 COVENANT AGAINST CONTINGENT FEES

12.1 CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working for CONSULTANT, to solicit or secure this AGREEMENT, and that CONSULTANT has not paid or agreed to pay any company or person, other than a bona fide employee, any fee, commission, percentage, brokerage fee, gift, or any other consideration contingent upon, or resulting from, the award or making of this AGREEMENT. For breach or violation of this warranty, the CITY shall have the right to terminate this AGREEMENT without liability, or, at the CITY’s sole discretion, to deduct from the AGREEMENT the price or consideration, or otherwise recover the full amount of such fee, commission, percentage, brokerage fee, gift, or contingent fee.

13.0 INDEMNITY – HOLD HARMLESS

13.1 To the fullest extent permitted by law, CONSULTANT, through its duly authorized representative, agrees that CITY and its respective elected and appointed boards, officials, officers, agents, employees, and volunteers (individually and collectively, “CITY Indemnitees”) shall have no liability to CONSULTANT or any other person, and CONSULTANT shall indemnify, protect,
and hold harmless CITY Indemnitees from and against, any and all liabilities, claims, demands, actions, causes of action, proceedings, suits, damages, judgments, liens, levies, costs, and expenses, including reasonable attorneys’ fees and disbursements (collectively “claims”) that arise out of, or pertain to, or relate to this AGREEMENT or the negligence, recklessness, or willful misconduct of CONSULTANT, its employees, agents, and SUBCONSULTANTS in the performance of the DESCRIBED SERVICES.

13.2 CONSULTANT’s obligation herein does not extend to liability for damages for death or bodily injury to persons, injury to property, or other loss, damage, or expense arising from the sole negligence, recklessness or willful misconduct of the CITY or its elected or appointed boards, officials, officers, agents, employees or volunteers.

13.3 CONSULTANT shall provide a defense (with counsel acceptable to CITY) to the CITY’s Indemnitees, or, at the CITY’s option, reimburse the CITY’s Indemnitees for all costs, attorneys’ fees, expenses, and liabilities (including judgment or portion thereof) incurred with respect to any litigation in which the CONSULTANT is obligated to indemnify, defend, and hold harmless the CITY’s Indemnitees pursuant to this AGREEMENT.

13.4 This provision shall not be limited by any provision of insurance coverage that the CONSULTANT may have in effect, or may be required to obtain and maintain, during the term of this AGREEMENT. This provision shall survive expiration or termination of this AGREEMENT.

13.7 PERS Eligibility Indemnification. In the event that CONSULTANT’s employee providing services under this Agreement claims or is determined by a court of competent jurisdiction or the California Public Employees Retirement System (PERS) to be eligible for enrollment in PERS of the CITY, Contractor shall indemnify, defend, and hold harmless CITY for the payment of any employer and employee contributions for PERS benefits on behalf of the employee as well as for payment of any penalties and interest on such contributions which would otherwise be the responsibility of the CITY.

Notwithstanding any other agency, state or federal policy, rule, regulation, law or ordinance to the contrary, CONSULTANT’s employees providing service under this Agreement shall not qualify for or become entitled to, and hereby agree to waive any claims to, any compensation and benefit including but not limited to eligibility to enroll in PERS as an employee of CITY and entitlement to any contributions to be paid by CITY for employer contributions and/or employee contributions for PERS benefits.

**Limitation of CITY Liability.** The payment made to CONSULTANT pursuant to this contract shall be the full and complete compensation to which CONSULTANT and Contractor’s officers, employees, agents and subcontractors are entitled for performance of any work under this contract. Neither CONSULTANT nor CONSULTANT’s officers or employees are entitled to any salary or wages, or retirement, health, leave or other fringe benefits applicable to employees of the CITY. The CITY will not make any federal or state tax withholdings on behalf of CONSULTANT. The CITY shall not be required to pay any workers’ compensation insurance on behalf of CONSULTANT.
Indemnification for Employee Payments. CONSULTANT agrees to defend and indemnify the CITY for any obligation, claim, suit or demand for tax, retirement contribution including any contribution to the Public Employees Retirement System (PERS), social security, salary or wages, overtime payment, or workers’ compensation payment which the CITY may be required to make on behalf of CONSULTANT or any employee of the CITY for work done under this contract. This is a continuing obligation that survives the termination of this contract.

14.0 INSURANCE

14.1 CONSULTANT shall procure and maintain for the duration of this AGREEMENT insurance against claims for injuries to persons or damages to property that may arise from or in connection with the performance of the DESCRIBED SERVICES and the results of that work by the CONSULTANT or its agents, representatives, employees or subcontractors. Insurance shall be placed with insurers with a current A. M. Best’s rating of no less than “A” and “VII” unless otherwise approved in writing by the CITY’s Risk Manager.

14.2 CONSULTANT shall obtain and, during the term of this AGREEMENT, shall maintain policies of professional liability (errors and omissions), automobile liability, and general liability insurance from an insurance company authorized to do business in the State of California in insurable amounts of not less than one million dollars ($1,000,000) per occurrence and two million dollars ($2,000,000) aggregate. The insurance policies shall provide that the policies shall remain in full force during the life of the AGREEMENT, and shall not be canceled or not renewed without thirty (30) days prior written notice to the CITY from the insurance company. Statements that the carrier “will endeavor” and “failure to mail such notice shall impose no obligation or liability upon the company, its agents or representatives,” will not be acceptable on insurance certificates. Maintenance of specified insurance coverage is a material element of this AGREEMENT.

14.3 Types and Amounts Required. CONSULTANT shall maintain, at minimum, the following insurance coverage for the duration of this AGREEMENT:

14.3.1 Commercial General Liability (CGL). CONSULTANT shall maintain CGL Insurance written on an ISO Occurrence form or equivalent providing coverage at least as broad which shall cover liability arising from any and all personal injury or property damage in the amount of $1,000,000 per occurrence and subject to an annual aggregate of $2,000,000. There shall be no endorsement or modification of the CGL limiting the scope of coverage for either insured vs. insured claims or contractual liability. All defense costs shall be outside the limits of the policy.

14.3.2 Commercial Automobile Liability. CONSULTANT shall maintain Commercial Automobile Liability Insurance for all of the CONSULTANT’s automobiles, including owned, hired and non-owned automobiles, written on an ISO form CA 00 01 12 90 or a later version of this form or an equivalent form providing coverage at least as broad for bodily injury and property damage for a combined single limit of $1,000,000 per occurrence. Insurance certificate shall reflect coverage for any automobile (any auto).
14.3.3 **Workers’ Compensation.** CONSULTANT shall maintain Worker’s Compensation insurance for all of the CONSULTANT’s employees who are subject to this AGREEMENT and to the extent required by applicable state or federal law, a Workers’ Compensation policy providing at minimum $1,000,000 employers’ liability coverage. The CONSULTANT shall provide an endorsement that the insurer waives the right of subrogation against the CITY and its respective elected officials, officers, employees, agents and representatives.

14.3.4 **Professional Liability.** CONSULTANT shall maintain Professional Liability (errors and omissions) coverage with a limit of $1,000,000 per claim and $2,000,000 annual aggregate. The policy shall be on a claims made and in the aggregate basis. The CONSULTANT shall ensure both that: (1) the policy retroactive date is on or before the date of commencement of the DESCRIBED SERVICES; and (2) the policy will be maintained in force for a period of three years after substantial completion of the DESCRIBED SERVICES or termination of this AGREEMENT, whichever occurs last. The CONSULTANT agrees that for the time period defined above, there will be no changes or endorsements to the policy that increase the CITY’s exposure to loss. All defense costs shall be outside the limits of the policy.

14.4 The CITY, its officers, officials, employees, and representatives shall be named as additional insureds on the required general liability and automobile liability policies. All policies shall contain a provision stating that the CONSULTANT’s policies are primary insurance and that insurance (including self-retention) of the CITY or any named insured shall not be called upon to contribute to any loss. This provision shall apply regardless of any language of the general liability and automobile liability policy maintained by the CONSULTANT during the term of this AGREEMENT.

14.5 Before CONSULTANT shall employ any person or persons in the performance of the AGREEMENT, CONSULTANT shall procure a policy of Workers’ Compensation insurance as required by the Labor Code of the State of California, or shall obtain a certificate of self-insurance from the Department of Industrial Relations.

14.6 CONSULTANT shall furnish certificates of said insurance and policy endorsements to the CONTRACT OFFICER prior to commencement of work under this AGREEMENT. Failure by the CONTRACT OFFICER to object to the contents of the certificate and/or policy endorsement or the absence of same shall not be deemed a waiver of any and all rights held by the CITY. Failure on the part of CONSULTANT to procure or maintain in full force the required insurance shall constitute a material breach of contract under which the CITY may exercise any rights it has in law or equity including, but not limited to, terminating this AGREEMENT pursuant to Paragraph 8.1 above.

14.7 The CITY reserves the right to review the insurance requirements of this section during the effective period of the AGREEMENT and to modify insurance coverages and their limits when deemed necessary and prudent by City’s Risk Manager based upon economic conditions, recommendation of professional insurance advisors, changes in statutory law, court decisions or other relevant factors. The CONSULTANT agrees to make any reasonable request for the
deletion, revision, or modification of particular insurance policy terms, conditions, limitations, or
exclusions (except where those policy provisions are established by law, or are established by
regulations that are binding upon either party to the contract, or are binding upon the underwriter
to the contract). Upon request by CITY, CONSULTANT shall exercise reasonable efforts to
accomplish such changes in policy coverages and shall pay the cost thereof.

14.8 Any deductibles or self-insured retentions must be declared to and approved by the
CITY. At the CITY’s option, the PROVIDER shall demonstrate financial capability for payment
of such deductibles or self-insured retentions.

14.9 CONSULTANT hereby grants to CITY a waiver of any right to subrogation that any
insurer of said CONSULTANT may acquire against the CITY by virtue of the payment of any loss
under such insurance. This provision applies regardless of whether or not the CITY has requested
or received a waiver of subrogation endorsement from the insurer.

15.0 DISPUTES

15.1 If a dispute should arise regarding the performance of this AGREEMENT, the following
procedures shall be used to address the dispute:

a. If the dispute is not resolved informally, then, within five (5) working days
thereafter, the CONSULTANT shall prepare a written position statement containing the
party’s full position and a recommended method of resolution and shall deliver the position
statement to the CONTRACT OFFICER.

b. Within ten (10) days of receipt of the position statement, the CONTRACT
OFFICER shall prepare a response statement containing the CITY’s full position and a
recommended method of resolution and shall deliver the response statement to the
CONSULTANT.

c. After the exchange of statements, if the dispute is not resolved within ten (10) days,
the CONSULTANT and the CONTRACT OFFICER shall deliver the statements to the
City Manager who shall make a determination within ten (10) days.

15.2 If the dispute remains unresolved for ten (10) days following the City Manager’s
determination, and the parties have exhausted the procedures of this section, the parties may then
seek resolution by mediation or such other remedies available to them by law or in equity.

16.0 GENERAL PROVISIONS

16.1 Accounting Records. CONSULTANT shall keep records of the direct reimbursable
expenses pertaining to the DESCRIBED SERVICES and the records of all accounts between the
CONSULTANT and SUBCONSULTANTS. CONSULTANT shall keep such records on a
generally recognized accounting basis. At any time during normal business hours, and as often as
CITY may deem necessary, the CONSULTANT shall make available to the CONTRACT
OFFICER, or the CONTRACT OFFICER’s authorized representative, for examination, all of its
records with respect to all matters covered by this AGREEMENT and shall permit CITY to audit, examine and/or reproduce such records. CONSULTANT shall retain such financial and program service records for a period of four (4) years from the completion of the work or after termination or final payment under this AGREEMENT, whichever is later.

16.2 CONTRACT OFFICER. The CITY’s designated CONTRACT OFFICER has the authority to direct the CONSULTANT, approve actions, request changes, and approve additional services within her/his authority. Any obligation of the CITY under this AGREEMENT shall be the responsibility of the CONTRACT OFFICER. Excepting the provisions pertaining to dispute resolution, no other person shall have any authority under this AGREEMENT unless specifically delegated in writing.

16.3 Governing Law. This AGREEMENT and all matters relating to it shall be governed by the laws of the State of California and any action brought relating to this AGREEMENT shall be held exclusively in a state court in the County of San Diego. CONSULTANT hereby waives the right to remove any action from San Diego County as is otherwise permitted by California Code of Civil Procedure Section 394.

16.4 Business License. CONSULTANT and its SUBCONSULTANTS are required to obtain and maintain a City Business License during the duration of this AGREEMENT.

16.5 Drafting Ambiguities. The Parties agree that they are aware that they have the right to be advised by counsel with respect to the negotiations, terms and conditions of this AGREEMENT, and the decision of whether or not to seek advice of counsel with respect to this AGREEMENT is a decision which is the sole responsibility of each Party. This AGREEMENT shall not be construed in favor of or against either Party by reason of the extent to which each Party participated in the drafting of the AGREEMENT.

16.6 Conflicts between Terms. If an apparent conflict or inconsistency exists between the main body of this AGREEMENT and the Exhibits, the main body of this AGREEMENT shall control. If a conflict exists between an applicable federal, state, or local law, rule, regulation, order, or code and this AGREEMENT, the law, rule, regulation, order, or code shall control. Varying degrees of stringency among the main body of this AGREEMENT, the Attachments, and laws, rules, regulations, orders, or codes are not deemed conflicts, and the most stringent requirement shall control. Each Party shall notify the other immediately upon the identification of any apparent conflict or inconsistency concerning this AGREEMENT.

16.7 Non-Discrimination. CONSULTANT shall not discriminate against any employee or applicant for employment because of sex, race, color, age, religion, ancestry, national origin, disability, military or veteran status, medical condition, genetic information, gender expression, marital status, or sexual orientation. CONSULTANT shall take affirmative action to ensure that applicants are employed and that employees are treated during employment without regard to their sex, race, color, age, religion, ancestry, national origin, disability, military or veteran status, medical condition, genetic information, gender expression, marital status, or sexual orientation and shall make reasonable accommodation to qualified individuals with disabilities or medical conditions. Such action shall include, but not be limited to the following: employment, upgrading,
demotion, transfer, recruitment, or recruitment advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training, including apprenticeship. CONSULTANT agrees to post in conspicuous places available to employees and applicants for employment any notices provided by CITY setting forth the provisions of this non-discrimination clause.

17.0 NOTICES

17.1 Any notices to be given under this AGREEMENT, or otherwise, shall be served by certified mail. For the purposes hereof, unless otherwise provided in writing by the parties hereto:

a. The address of the CITY, and the proper person to receive any notice on the CITY’s behalf, is:

   City of Coronado  
   Public Services and Engineering Department  
   1825 Strand Way  
   Coronado, CA 92118  
   Attn.: Ed Walton, City Engineer  
   Tel. No. (619) 522-7383; Fax (619) 522-2408

b. The address of the CONSULTANT, and the proper person to receive any notice on the CONSULTANT’s behalf, is:

   [Insert Consultant Name & Title]  
   [Street Address]  
   [City, State, Zip Code]  
   [Telephone No. (     ) - ]

18.0 PROFESSIONAL CONSULTANT’S CERTIFICATION OF AWARENESS OF IMMIGRATION REFORM AND CONTROL ACT OF 1986

18.1 CONSULTANT certifies that CONSULTANT is aware of the requirements of the Immigration Reform and Control Act of 1986 (8 U.S.C. §§ 1101-1525) and has complied and will comply with these requirements, including, but not limited to, verifying the eligibility for employment of CONSULTANT and all its agents, employees, representatives and SUBCONSULTANTS, and any other person performing any of the DESCRIBED SERVICES.

19.0 ADDITIONAL PROVISIONS

19.1 Consequential Damages. Neither party shall be liable to the other for consequential damages, including, without limitation, loss of use or loss of profits, incurred by one another or their subsidiaries or successors, regardless of whether such damages are caused by breach of contract, willful misconduct, negligent act or omission, or other wrongful act of either of them.
19.2 **Responsibility for Others.** CONSULTANT shall be responsible to the CITY for its services and the services of its SUBCONSULTANTS. CONSULTANT shall not be responsible for the acts or omissions of any other persons engaged by the CITY nor for their construction means, methods, techniques, sequences, or procedures, or their health and safety precautions and programs.

19.3 **Representation.** The CONSULTANT is not authorized to represent the CITY, to act as the CITY’s agent or to bind the CITY to any contractual agreements whatsoever.

19.4 **Third-Party Review of CONSULTANT’s Work Product (Peer Review).** At the option of the CITY, a review of the CONSULTANT’s work product may be performed by an independent expert chosen by the CITY. In such case, the CONSULTANT agrees to confer and cooperate fully with the independent expert to allow a thorough review of the work product by the expert. Such review is intended to provide the CITY a peer review of the concepts, all pre-design documentation, methods, professional recommendations, and other work product of the CONSULTANT. The results of this review will be furnished to the CITY and shall serve to assist the CITY in its review of the CONSULTANT’s deliverables under this AGREEMENT.

19.5 **Periodic Reporting Requirements.** The CONSULTANT shall provide a written status report of the progress of the work on a monthly basis that shall accompany the CONSULTANT’s payment invoice. The status report shall, at a minimum, report the work accomplished to date; describe any milestones accomplished; show and discuss the results on any testing or exploratory work; provide an update to the approved schedule (as set forth in ATTACHMENT D or, if no ATTACHMENT D, as approved by the CONTRACT OFFICER), and if not in accordance with the original schedule, describe how the CONSULTANT intends to get back on the original schedule; describe any problems or recommendations to increase the scope of the work; and provide any other information that may be requested by the CITY. The report is to be of a form and quality appropriate for submission to the City Council.

19.6 **Brand or Trade Names.** Specifications by brand or trade names are prohibited except:

1. when at least two are listed and “or equal” substitutions are permitted;
2. when necessary to match existing items in use on a specific public improvement;
3. when a unique or novel product application is required; or when only one brand or trade name is known. The specifications must allow at least thirty-five (35) days after award of the contract for submission of data substantiating a contractor’s request for substitution of an equal form. [This section may not apply and may be deleted depending on the type of services being contracted.]

19.7 **Rights Cumulative.** All rights, options, and remedies of the CITY contained in this AGREEMENT shall be construed and held to be cumulative, and no one of the same shall be exclusive of any other, and the CITY shall have the right to pursue any one of all of such remedies or any other remedy or relief that may be provided by law or in equity, whether or not stated in this AGREEMENT.

19.8 **Waiver.** No waiver by either party of a breach by the other party of any of the terms, covenants, or conditions of this AGREEMENT shall be construed or held to be a waiver of any succeeding or preceding breach of the same or any other term, covenant, or condition herein
contained. No waiver of any default of either party hereunder shall be implied from any omission by the other party to take any action on account of such default if such default persists or is repeated, and no express waiver shall affect default other than as specified in said waiver.

19.9 **Severability.** In the event that any part of this AGREEMENT is found to be illegal or unenforceable under the law as it is now or hereafter in effect, either party will be excused from performance of such portion or portions of this AGREEMENT as shall be found to be illegal or unenforceable without affecting the remaining provisions of this AGREEMENT.

19.10 **Attachments Incorporated.** All ATTACHMENTS referenced in this AGREEMENT are incorporated into the AGREEMENT by this reference.

**THE REMAINDER OF THIS PAGE LEFT BLANK.**
20. SIGNATURES

20.1 Each signatory and party hereto hereby warrants and represents to the other party that it has legal authority and capacity and direction from its principal to enter into this AGREEMENT, and that all resolutions or other actions have been taken so as to enable it to enter into this AGREEMENT.

CITY:

By: _____________________________

[Insert Name of Individual Signing Form]

[Title]

Date: _____________________________

CONSULTANT:

By: ______________________________

[If CONSULTANT IS A CORPORATION OR LLC, TWO SIGNATURES ARE REQUIRED]

Date: ______________________________

APPROVED AS TO CONTENT:

_________________________________

Clifford Maurer, PE, CEM, Director Date

APPROVAL AS TO FORM:

_________________________________

Johanna N. Canlas, City Attorney Date

ATTEST:

_________________________________

Mary L. Clifford, CMC, City Clerk Date

ATTACHMENT A – SCOPE OF WORK
ATTACHMENT B – CONSULTANT CONFLICT OF INTEREST DETERMINATION
ATTACHMENT C – PAYMENT FOR SERVICES
ATTACHMENT D – SCHEDULE OF SERVICES
ATTACHMENT E – LISTING OF SUBCONSULTANTS
ATTACHMENT F – STATE PREVAILING WAGE RATES
CITY OF CORONADO

SR 75/282 RELINQUISHMENT STUDY

ATTACHMENT A

SCOPE OF WORK

[To be added after award of Contract]
CONFLICT OF INTEREST DETERMINATION

CONSULTANT shall at all times comply with the terms of the Political Reform Act and the local conflict of interest ordinance. CONSULTANT shall immediately disqualify itself and shall not use its official position to influence in any way any matter coming before the City in which the CONSULTANT has a financial interest as defined in Government Code Section 87103. CONSULTANT represents that it has no knowledge of any financial interests that would require it to disqualify itself from any matter on which it might perform services for the City.

“CONSULTANT” means an individual who, pursuant to a contract with a state or local agency:

(A) Makes a governmental decision whether to:

1. Approve a rate, rule, or regulation;
2. Adopt or enforce a law;
3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement;
4. Authorize the CITY to enter into, modify, or renew a contract, provided it is the type of contract that requires CITY approval;
5. Grant CITY approval of a contract that requires CITY approval and to which the CITY is a party, or to the specifications for such a contract;
6. Grant CITY approval of a plan, design, report, study, or similar item;
7. Adopt, or grant City approval of, policies, standards, or guidelines for the CITY, or for any subdivision thereof; or

(B) Serves in a staff capacity with the CITY and in that capacity, participates in making a governmental decision as defined in Regulation 18702.2 or performs the same or substantially all the same duties for the CITY that would otherwise be performed by an individual holding a position specified in the CITY’s Conflict of Interest Code.

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1 The City’s Conflict of Interest Code and the Political Reform Act refer to “consultants,” not “contractors.” The City’s professional services agreements might refer to the hired professional as a “contractor,” not a “consultant,” in which case the Conflict of Interest Code may still apply. The Conflict of Interest Code, however, does not cover public works contractors.
DISCLOSURE DETERMINATION:

☐ 1. CONSULTANT/CONTRACTOR will not be “making a government decision” or “serving in a staff capacity” as defined in Sections A and B above. No disclosure required.

☐ 2. CONSULTANT/CONTRACTOR will be “making a government decision” or “serving in a staff capacity” as defined in Sections A and B above. As a result, CONSULTANT/CONTRACTOR shall file, with the City Clerk of the City of Coronado in a timely manner as required by law, a Statement of Economic Interest (Form 700) as required by the City of Coronado Conflict of Interest Code, and the Fair Political Practices Commission, to meet the requirements of the Political Reform Act.*

Signature _______________________________ Date __________________________
Name ________________________________ Department _______________________
City Attorney Approval of Determination _________________________________
City Manager Approval of Determination _________________________________

*The CONSULTANT’s disclosure of investments, real property, income, loans, business positions, and gifts, shall be limited to those reasonably related to the project for which CONSULTANT has been hired by the CITY. The scope of disclosure for CONSULTANT is attached hereto as Attachment B-1.
CITY OF CORONADO
SR-75/282 RELINQUISHMENT STUDY
ATTACHMENT B-1

CONFLICT OF INTEREST SCOPE OF DISCLOSURE
(For use in preparing California Form 700)

Investments: “Investment” means a financial interest in any business entity engaged in the business of [insert types of businesses, e.g., if CONSULTANT is working on a public works project, he or she should disclose investments in contracting firms, building material suppliers, design firms, etc.]

Real Property: “Real property” interests are limited to real property in the City of Coronado, wherever located.

Sources of Income: “Sources of income” means income (including loans, business positions, and gifts) of the CONSULTANT, or the CONSULTANT’s spouse or domestic partner in excess of $500 or more during the reporting period from sources that are business entities engaged in the business of [insert types of businesses, e.g., if CONSULTANT is working on a public works project, he or she should disclose investments in contracting firms, building material suppliers, design firms, etc.]
PAYMENT FOR SERVICES

A. PAYMENT FOR SERVICES: Payments to the CONSULTANT for the DESCRIBED SERVICES shall be made in the form of monthly payments due for the percentage of work performed on each Phase as a percentage of the total fee for the Phase. Percentage of completion of a Phase shall be assessed in the sole and unfettered discretion of the CONTRACT OFFICER or the designated representative. All invoices submitted by the CONSULTANT shall show an hourly reconciliation of time spent on each Phase. The original invoice shall be provided for any subcontracted services. Normal processing time for payments is four (4) weeks.

For performance of each Phase or portion thereof as identified below, CITY shall pay a fixed fee associated with the Phase of the DESCRIBED SERVICES in the amount and at the time or milestones set forth. CONSULTANT shall not commence Services under any Phase, and shall not be entitled to compensation for the Phase, unless CITY shall have issued a Notice to Proceed to the CONSULTANT as to the Phase.

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TOTAL FIXED FEE $____________

B. REIMBURSABLE SERVICES – [Describe or State “None.”]
CITY OF CORONADO
SR-75/282 RELINQUISHMENT STUDY
ATTACHMENT D

SCHEDULE OF SERVICES

PROJECT SCHEDULE (TBD)

CONSULTANT agrees to diligently pursue the work described. CONSULTANT will provide a critical path schedule inclusive of all major milestones and services described herein for CITY approval prior to the commencement of services.
CITY OF CORONADO
SR-75/282 RELINQUISHMENT STUDY
ATTACHMENT E

LISTING OF SUBCONSULTANTS

Listed below are any and all SUBCONSULTANTS that the CONSULTANT plans to employ under this AGREEMENT. No change is allowed without the prior approval of the CONTRACT OFFICER.

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STATE PREVAILING WAGE RATES

State Prevailing Wage Rates: This project is a “public work” in accordance with Labor Code §1720, et seq. It is the sole responsibility of the Contractor to ensure that all workers employed in the execution of the contract are paid the correct prevailing wage rate of wages. Contractor is required to comply with California Labor Code Sections 1771, 1775, 1776, 1777.5, 1813, and 1815, which are incorporated by reference, and the Contractor agrees to comply with all the above-referenced provisions and any other statutes or regulations as may be applicable to the performance of its work on this project. Specifically, the Contractor agrees to:

a. Pay all workers not less than the general prevailing rate of per diem wages for work of similar character in the locality in which the public work is performed.
b. Pay all workers not less than the general prevailing rate of per diem wages for holiday and for overtime work that exceeds 8 hours in one day and 40 hours in one week.
c. Adhere to the compliance measures outlined in Labor Code 1775(b) for any subcontractor that the Contractor chooses to use on this project.
d. Maintain payroll records as required.
e. Comply with all apprenticeship requirements pursuant to Labor Code 1777.5.

Not less than the State general prevailing wages, as determined by the Director of the Department of Industrial Relations shall be paid by the Contractor and its subcontractors to all workers employed on the project, as applicable. The statutory provisions for penalties for failure to pay prevailing wages and for failure to comply with state’s wage and hour laws will be enforced.

The City has obtained from the Director of the Department of Industrial Relations said Director’s General Prevailing Wage Determinations for the locality in which the work is to be performed. Said determinations are on file and available for review online at the Department of Industrial Relations’ website located at: http://www.dir.ca.gov/DLSR/PWD.

SB 854 Notice: City of Coronado public works projects are subject to compliance monitoring and enforcement by the Department of Industrial Relations (DIR) in accordance with Labor Code Section 1771.4(a)(l). As part of this program, Contractors and Subcontractors on Public Works Projects are required to be registered with DIR in accordance with Labor Code Section 1725.5. Unregistered contractors are not qualified to bid on, be listed in a bid, listed as a Subcontractor, or engage in the performance of any Public Works Contract, all as more particularly described in Labor Code Section 1771.1(a). The City of Coronado has no duty to accept a bid or enter into a contract without proof of the contractor’s current registration pursuant to Labor Code Section 1771.1(b). The prime Contractor shall be required to post the job site with all notices required by regulations per Labor Code Section 1771.4(a)(2), whether or not the City also posts.
Labor Code Compliance: Contractor shall comply with the provisions of the Labor Code requiring the payment of prevailing wages on public works, commencing with Section 1720. In accordance with Labor Code, Section 1775, the Contractor shall forfeit an amount, as determined by the Labor Commissioner, for each worker paid less than the applicable prevailing wage rate for the work or craft in which that worker is employed for any work done under Contract by Contractor or by any Subcontractor. Contractor agrees to pay the difference between the prevailing wage rate and amount paid to each worker in accordance with Labor Code, Section 1775(a)(2)(E).

Pursuant to Labor Code, Section 1770, the Director of the Department of Industrial Relations has ascertained the general prevailing rate of per diem wages and a general prevailing rate for legal holiday and overtime work for each craft required for execution of the Contract. In accordance with Labor Code, Section 1773.2, copies of the prevailing rate of per diem wages are on file and can be viewed during normal business hours at Coronado City Hall, located at 1825 Strand Way, Coronado, CA 92118. Contractor shall post a copy of the applicable prevailing wage rates at the job site.

Wage rates set forth are the minimum that may be paid by the Contractor. Nothing herein shall be construed as preventing the Contractor from paying more than the minimum rates set. No extra compensation whatsoever will be allowed by the City due to the inability of the Contractor to hire labor at minimum rates, nor for necessity for payment by the Contractor of subsistence, travel time, overtime, or other added compensations, all of which possibilities are elements to be considered and ascertained to the Contractor’s own satisfaction in preparing its Bid.

If it becomes necessary to employ crafts other than those listed in the General Prevailing Wage Rate, the Contractor shall obtain a wage rate determination. The rates thus determined shall be applicable as minimum from the time of initial employment. Contractor shall be responsible for paying the applicable rate.

The Contractor and each Subcontractor shall keep and make available accurate payroll records in accordance with Labor Code, Section 1771.4(a)(3) and Section 1776. The record shall contain the names, addresses, social security numbers, work classifications, straight time, and overtime hours worked each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker, or other employee employed by the Contractor and/or Subcontractor in connection with the Work. Payroll records shall be certified and shall be on forms provided by the Division of Labor Standards Enforcement, or shall contain the same information as those forms. Upon written request by the City, the Contractor’s and Subcontractor’s certified payroll records shall be furnished within 10 days. The Contractor’s and Subcontractor’s certified payroll records shall be available for inspection at the principal office of the Contractor.

Apprentices: The Contractor and each subcontractor shall comply with the requirements of Labor Code Section 1777.5, and any related regulations regarding the employment of registered apprentices. Properly registered apprentices shall be employed in the execution of the Work at the ratios required, but in no case shall the ratio be less than one hour of apprentice work for every five hours of journeyman work. Every apprentice shall be paid the standard wage paid to apprentices under the regulations of the craft or trade at which the apprentice is employed, and shall be employed only at the work of the craft or trade to which the apprentice is registered. The Contractor shall be responsible for compliance with Labor Code Section 1777.5 for all apprenticeable occupations.